

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Limited		
	ina Modern Dairy Holding	gs Ltd.	
Date Submitted 03	/ 9 / 2013		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> De	escription: Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	th 10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> De	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

31/8/ 2013

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)		00.000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,818,535,733	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	4,818,535,733	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option a	schemes of the	issuei)			
Particulars of share					No. of new shares of	
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date			.4 .4		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		uicicto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)						
Ordinary shares	0	0	0	0	0	68,876,774
(Note 1)						
2. Share Option						
Exercise Price						
HK\$2.89						
Scheme adopted						
on						
(17/11/2011)						
Ordinary shares	0	0	0	0	Nil	
						35,250,000
(Note 1)						
3.						
<u>J.</u>						
(<i>Note 1</i>)					_	-

						
(Note 1)		Total A. (Ordin	ary shares)	0		
		*	nce shares) Other class)			
Total funds raised during the mon	th from exercis	se of	other class)	IN/A		
options (State currency)		HK\$ 0				
Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ ,	/)				
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ ,	/)				
3.						
(/ /)						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				

For Main Board and GEM listed issuers

					No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
4.	_					
	_ 					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares) <u>Nil</u>		_
			•	ence shares) <u>N/A</u> Other class) N/A		-
Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)		NY C	NY C
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Class of shares						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /) -					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed)	(/ /) - - -					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1)	(/ /) - - -					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares	(/ /) 					

3.							
							
G. 1 (CCL) (1)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)	Tata	1 C (O)	: N:1		
			1018		inary shares) <u>Nil</u> rence shares) N/A	<u> </u>	
					(Other class) $\frac{N/A}{N}$		
Any other Agreements or Arra	ingements to Iss	sue Shares	of the Issuer wh	nich are to	be Listed, includ	ing Options (other	
han under Share Option Sche	mes)						c
					of new shares of er issued during	No. of new shares issuer which may be	
					month pursuant	issued pursuant ther	
Full particulars including EG	M approval dat	e (dd/mm	/уууу),		thereto	as at close of the mo	nth
if applicable, and class of sha 1. N/A	ares issuable:						
			(/ /)			
			shares (Note	1)			
2							
2							
			shares (Note	<u>)</u> 1)			
			51141-55 (11010	-/			
3							
	-		(1 1	\			

shares (Note 1)

Nil N/A N/A

(Ordinary shares) (Preference shares) (Other class)

Total D.

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)		`		
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IV/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N//
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/111111/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							17/11
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
						_	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•				N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A

		<u> </u>	for Main Boai	d and GEM list	
				No. of new	No. of new
				shares of issuer issued	shares of
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable (<i>Note 1</i>)			
			(/ /)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A
				-	
		Class of shares issuable			
		(Note 1)			
10.	Other At State (Please specify) Price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ECM approval data	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(, , , ,		N/A
	_	Total E. (0	Ordinary share	es) Nil	
			eference share	es) N/A	
			(Other class	ss) N/A	
<u> </u>					
Т	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total o	of A to E):	(1) 0	
			((2) N/A	
Т	otal increase / (decrease) in preference shares d	during the month (i.e. Tota	al of A to E):	N/A	
To E	otal increase / (decrease) in other classes of sha	ares during the month (i.e.	Total of A to	N/A	
(7	i. These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued Sha	re
	ipiiui j.j				

Remarks (if any):	
N/A	
Submitted by: WONG Kai Hing	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.